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Inventor(s): Joseph F. Loprete, Gene Michael Fields, John R. Williams, Joe T. Hill

For: SCROLL COMPRESSOR WITH MOTOR CONTROL FOR CAPACITY MODULATION

Enclosed are:

3 sheets of drawings.

An Assignment of the invention to Scroll Technologies

A certified copy of a \_\_\_\_\_ application.

A Combined Declaration and Power of Attorney

An associate power of attorney.

A verified statement to establish small entity status under 37 CFR 1.9 and 37 CFR 1.27.

PTO Form 1449 with copies of patents cited in specification.

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Total Claims	15	0	X11	-0-	x22	-0-
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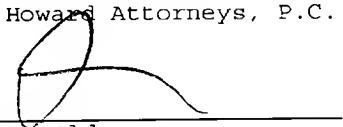
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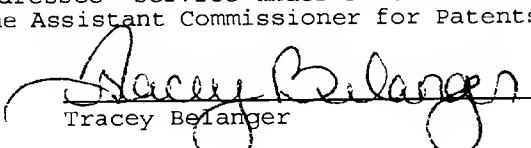
Howard &amp; Howard Attorneys, P.C.



Theodore W. Olds  
Registration No. 33,080  
The Pinehurst Office Center  
1400 North Woodward Avenue  
Bloomfield Hills, MI 48304  
(248) 645-1483

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Tracey Belanger

## SCROLL COMPRESSOR WITH MOTOR CONTROL FOR CAPACITY MODULATION

### BACKGROUND OF THE INVENTION

This invention relates to a scroll compressor with a drive providing capacity  
5 modulation by reverse rotation of the motor.

Scroll compressors are becoming widely utilized in refrigerant compression  
applications. Scroll compressors consist of a pair of interfitting wraps which move  
relative to each other to compress a refrigerant.

While scroll compressors are becoming very popular, there are some design  
10 challenges. One design challenge with scroll compressors relates to controlling the  
output volume, or capacity, of the scroll compressor.

The volume of the compression chambers is relatively static, thus it is not  
easy to change capacity by changing the volume of the chambers. Nor is it easy to  
change volume by changing the speed of the motor, as this would require an  
15 expensive motor and control.

Most simple electrical motors utilized in scroll compressors are reversible.  
However, a scroll compressor cannot typically be driven in reverse for any length  
of time without resulting in some undesirable characteristics.

It would be desirable to achieve capacity control with a simple reversible  
20 electrical motor.

### SUMMARY OF THE INVENTION

Several embodiments are disclosed wherein a reversible motor rotates in a  
first direction and drives a shaft and an orbiting scroll to orbit relative to a fixed,  
or non-orbiting, scroll. This orbiting will be at a first high rate which is roughly

equal to the motor speed. Of course, the orbiting scroll orbits while the motor shaft rotates. However, the motor shaft speed revolutions will be approximately equal to the orbiting cycles of the orbiting scroll during forward rotation.

On the other hand, when capacity modulation is desired, the motor is caused  
5 to be driven in a reverse direction. An appropriate drive connection between the  
shaft and the orbiting scroll will no longer drive the orbiting scroll at the first rate.  
Instead, a reduced speed is achieved when the motor is driven in the reverse  
direction. A transmission ensures the orbiting scroll is still driven in the forward  
direction even though the motor is being driven in the reverse direction.

10 In two embodiments, a system of roller clutches transmits drive directly from  
the motor to the orbiting scroll shaft when the motor is driven in a forward  
direction. However, when the motor is driven in a reverse direction, the roller  
clutches actuate a gear reduction, and in a preferred embodiment, a planetary gear  
reduction such that the speed of the orbiting scroll is reduced. Preferably, the speed  
15 is reduced to approximately 30%-70%, and in one embodiment 50% of the speed  
in the forward direction.

In one embodiment, the planetary gear system is provided between the shaft  
and the motor roller. In this embodiment, the counterweights can function as  
normal.

20 In a second embodiment, the planetary transmission is disposed between the  
shaft, and an eccentric for driving the orbiting scroll.

In a third embodiment, a gear reduction is not utilized. Instead, a "ratchet"  
device is utilized which will only drive the orbiting scroll a portion of the time when

the motor is driven in reverse. During the other half, rotation will not drive the crank pin such that it will slip, and not cause rotation of the orbiting scroll.

The disclosed embodiments are somewhat exemplary. The main aspect of this invention relates to the use of a transmission to provide two levels of capacity 5 by reversing the motor drive direction. These and other features of the present invention can be best understood from the following specification and drawings, the following of which is a brief description.

#### **BRIEF DESCRIPTION OF THE DRAWINGS**

Figure 1 is a cross-sectional view of a first embodiment scroll compressor.

10 Figure 2 is a cross-sectional view along line 2-2 of Figure 1.

Figure 3 is a second embodiment scroll compressor.

Figure 4 is a cross-sectional view along line 4-4 as shown in Figure 3.

Figure 5 is a third embodiment scroll compressor.

15 Figure 6 shows one stage of operation of a portion of the Figure 5 embodiment.

Figure 7 shows another stage of operation of the Figure 5 embodiment.

Figure 8 shows a third stage of operation of the Figure 5 embodiment.

#### **DETAILED DESCRIPTION OF A PREFERRED EMBODIMENT**

A scroll compressor 20 is illustrated in Figure 1 having fixed or non-orbiting 20 scroll wrap 22. An orbiting scroll wrap 24 interfits with scroll wrap 22 to define compression chambers, as known. A motor rotor 26 is associated with a motor stator 28 and serves to selectively drive the motor shaft 30. Motor shaft 30 carries a sun gear 32 of a planetary transmission. Planet gears 34 surround sun gear 32.

A planet gear carrier 36 extends away from the planet gears 34. The planet gears 34 engage a ring gear 38, which is formed on an inner surface of the motor rotor 26.

A roller clutch 40 is positioned between the planet gear carrier 36 and a 5 crank case portion 42. A second roller clutch 44 is positioned between the rotor 26 and the shaft 30. Bushings 46 are also positioned between the shaft 30 and the rotor 26.

When motor 26 is driven in the forward direction, the roller clutch 44 operates to drive shaft 30 in the forward direction. At this time, the roller clutch 10 40 allows the planet gear carrier 36 to free-wheel on the crank case 42. Thus, the rotor 26 rotates, shaft 30 rotates at the same speed as the rotor 26, and the orbiting scroll 24 is driven through the eccentric 48 of the shaft 30.

Figure 2 shows the arrangement of the shaft 30, the sun gear 32, the planet gears 34, and the ring gear 38. As shown, there are a plurality of planet gears 34.

When the motor 26 is caused to rotate in reverse, the roller clutch 44 slips and will not drive the shaft 30. Instead, the ring gear 38 rotates the planet gears 34. The planet gears 34 try to rotate the planet gear carrier 36. However, the roller clutch 40 will no longer allow slipping between the planet gear carrier 36 and the fixed crank case 42. This prevents the planet gears 34 from orbiting about shaft 30, 15 and instead causes the sun gear 32 to be driven. The gear reduction between the ring gear 38, the planet gears 34, and the sun gear 32 provides a speed reduction between the speed of the rotor 26 and the speed of the shaft 30.

The roller clutches 40 and 44 are known roller clutches which transmit rotation when driven in one direction, but allow slippage between two parts when they are driven in the opposed direction relative to each other. The two are designed such that they allow rotation in opposed directions relative to each other.

5 Such roller clutches are well known.

An appropriate control can be associated with the motor, and the motor can be driven in a selected direction to achieve capacity modulation when desired. When full capacity is desired, the motor is driven in a forward direction. When a reduced capacity is desired, the motor is driven in the reverse direction. The simple 10 mechanical connection ensures that the compressor will operate regardless of the direction of rotation of the motor, and that the capacity reduction will be achieved as desired.

Figure 3 shows a second embodiment 50. Second embodiment 50 includes a non-orbiting scroll 52, orbiting scroll 54 and a shaft top portion 56. A roller 15 clutch 58 is provided between planet carrier 60 and a portion 61 of the crank case. Planet gears 62 rotate relative to the planet carrier 60.

A ring gear 64 is fixed to rotate with an eccentric 70 and surrounds the planet gears 62. A sun gear 66 is fixed to rotate with the shaft portion 56. A roller clutch 68 is positioned between the shaft portion 56 and the inside of an eccentric 20 70.

When the shaft 56 is driven in a forward direction, the roller clutch 68 transmits rotation directly to the eccentric 70. The orbiting scroll 54 is driven at

the same rate as the shaft portion 56. The clutch 58 slips, and allows carrier 60 to free wheel on the position 61.

However, when reverse rotation occurs, then the roller clutch 58 no longer permits free-wheeling rotation. Shaft 56 and sun gear 66 drive the planet gears 62, 5 however, the planet gears 62 can only rotate about the mounts 63 on the carrier 60, since the carrier 60 is locked to the portion 61 by the roller clutch 58. Thus, the eccentric 70 will be driven to rotate with its fixed ring gear 64. Again, the gear reduction is achieved and capacity modulation occurs.

10 A control as set forth with the first embodiment would be included to choose between forward and reverse drive. As shown in Figure 4, there are a plurality of planet gears 62 and the system is operable as set forth above.

Figure 5 shows another embodiment 80. In embodiment 80, a gear speed reduction is not utilized to achieve capacity modulation. Instead, an upper shaft portion 84 is positioned beneath an eccentric member 85 having a crank pin 86. A 15 cylindrical portion 88 of upper shaft portion 84 is positioned radially outwardly of a first roller clutch 90. A second roller clutch 92 is positioned outwardly of cylindrical portion 88. An eccentric member 94 is positioned radially outwardly of clutch 92. A crank 96 surrounds eccentric 94. A finger 97 of crank 96 receives a crank pin 98, to pivotally attach it to a slide 100. Slide 100 is received within a 20 guide 102 in the crankcase 103. Crank 96 drives the eccentric member 85 through another roller clutch 104. When shaft 84 is driven in a forward direction, roller clutch 90 transmits rotation from the upper shaft portion directly to the eccentric 85, and orbiting scroll 82 moves at the same rate as the motor.

However, when rotation occurs in a reverse direction, the roller clutch 90 allows slipping between the shaft portion 84 and the eccentric 85.

When rotation occurs in the forward direction, roller clutch 92 allows slippage between the portion 88 and the eccentric 94. However, when reverse 5 rotation occurs, the eccentric 94 is driven. When the eccentric 94 is driven, the crank 96 is driven.

Also as shown in Figure 5, by adding a port 110 (and perhaps other appropriate fluid structure such as an oil pickup take, etc.) forwardly the area in front of slide 100 can function as a pump, for oil, gas, etc.

10 As can be understood from Figure 6-7, as the eccentric 96 is driven, the finger 97 will move upwardly and downwardly as shown in Figure 6-8 as the slide 100 moves within its guide 102. Thus, in moving from the Figure 6 to the Figure 7 position, there will be rotation in a clockwise direction. However, once having reached the Figure 7 position, the finger 97 and the slide 100 move in a counter-clockwise direction. When being driven in one of these two directions, the 15 movement of the crank 96 will drive the eccentric 86 through the roller clutch 104. When driven in the other, the crank 96 will slip relative to the eccentric portion 85. Thus, it is only during approximately 50% of the drive of the motor in the reverse direction that the eccentric 85 will be driven. This reduces the capacity of the 20 compressor. Although it may seem that the intermittent movement and cyclic lack of movement would not result in efficient compression, in fact, the motors are rotating at such high revolutions per minute, that the effect is negligible.

Again, an appropriate control is incorporated to drive the motor in related directions to achieve capacity modulation.

Although suitable reversible electric motors are well known, one preferable motor would use windings such as disclosed in U.S. serial number 08/911,481.

5        Although embodiments of this invention have been disclosed, it should be understood that the main inventive features of this invention is a provision of the motor which can be operated in reverse with a transmission that will cause the orbiting scroll to be rotated in the forward direction, but at a speed which differs from the speed of movement of the orbiting scroll during forward rotation. Many  
10      other embodiments may be developed which come within the scope of this invention.

A worker of ordinary skill in the art would recognize that modifications of these embodiments would come within the scope of this invention. For that reason, the following claims should be studied to determine the true scope and content of  
15      this invention.

**CLAIMS**

WHAT IS CLAIMED IS:

1. A scroll compressor comprising:

a first scroll;

5 a second scroll being driven for orbital movement relative to said first scroll;

10 a reversible electric motor, said motor being operable to be driven in one direction at a first speed of rotation and cause said orbiting scroll to cyclically orbit in a forward direction at a first rate which is approximately equal to said first speed, and said motor being operable to be rotated in an opposed direction at said first speed, said orbiting scroll being caused to move in said forward direction when said motor is driven in said opposed direction at a rate which is different from said first rate by a mechanical transmission.

15 2. A scroll compressor as recited in Claim 1, wherein said different rate is lower than said first rate.

3. A scroll compressor as recited in Claim 1, wherein said mechanical transmission includes a gear transmission which varies the speed of said motor to said orbiting scroll.

20 4. A scroll compressor as recited in Claim 3, wherein said gear transmission provides a gear reduction.

5. A scroll compressor as recited in Claim 4, wherein said gear transmission is a planetary gear transmission.

6. A scroll compressor as recited in Claim 5, wherein roller clutches selectively transmit rotation from a motor shaft to said orbiting scroll when said shaft is driven in said one and said opposed directions.

7. A scroll compressor as recited in Claim 3, wherein said gear  
5 transmission is provided between a shaft portion and an eccentric mounted between said shaft and said orbiting scroll.

8. A scroll compressor as recited in Claim 3, wherein said gear transmission is mounted between a motor rotor and a motor shaft.

9. A scroll compressor as recited in Claim 1, wherein said difference  
10 in rate is provided by a ratchet-type arrangement.

10. A scroll compressor as recited in Claim 9, wherein said ratchet-type arrangement provides rotation for an eccentric which drives said orbiting scroll through only a first portion of rotation of a motor shaft, and said crank does not move said orbiting scroll during a second portion of the rotation of said shaft.

15 11. A scroll compressor as recited in Claim 10, wherein said ratchet arrangement allows said non-movement.

12. A scroll compressor comprising:

a first scroll member having a base and a scroll wrap extending from

said base;

a second scroll member having a base and a scroll wrap interfitting

5 with said first scroll wrap;

a bi-directional rotary motor for driving said second scroll relative to

said first scroll, said motor being driven in a forward direction and in a

reverse direction, said motor being driven at a first speed in said forward

and reverse directions; and

10 a mechanical transmission for driving said second scroll in said

forward direction when said motor is driven in both said reverse and forward

directions, and at a speed which approximates the speed of said motor when

said motor is driven in said forward direction, and said transmission

reducing the speed of movement of said second scroll when said motor is

15 driven in said reverse direction.

13. A scroll compressor as recited in Claim 12, wherein said transmission

includes a planetary gear transmission.

14. A scroll compressor as recited in Claim 13, wherein said planetary

gear transmission is mounted between a shaft and an eccentric portion.

20 15. A scroll compressor as recited in Claim 13, wherein said planetary

gear transmission is mounted between a shaft and a motor rotor.

**ABSTRACT OF THE DISCLOSURE**

Several transmission embodiments selectively communicate rotary drive to an orbiting scroll to achieve capacity modulation. In these embodiments, when the motor is driven in a first direction, the orbiting scroll is driven at a rate which is 5 equal to the motor speed. However, if the motor is driven in a reverse direction, the orbit rate of the orbiting scroll is reduced. The transmission ensures that the orbiting scroll member itself is driven in the proper forward direction regardless of whether the motor is being driven in forward or reverse.

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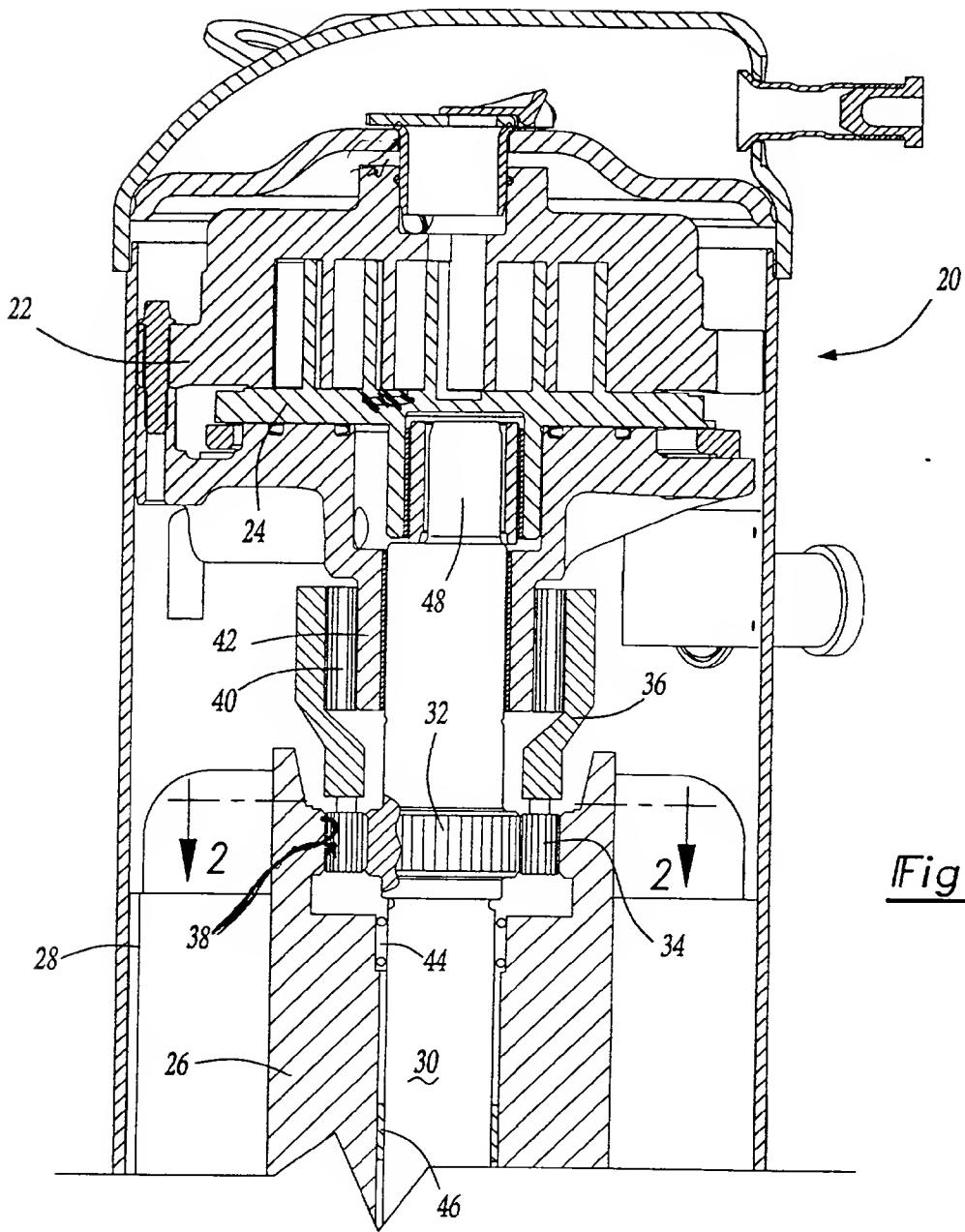


Fig-1

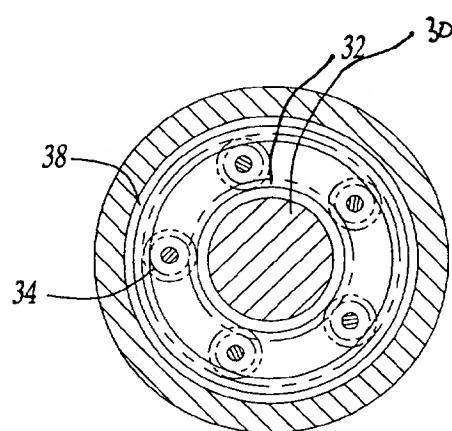


Fig-2